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**Report: TAB Report**  
**Function: Test, Adjust, & Balance**  
**Date: 03/12/2026**  
**Completed By: National TAB**

**PROJECT**  
**12-29-25 QT #1415 PHOENIX, AZ**

2834 W BELL RD

PHOENIX, AZ

**Client**

QUIKTRIP  
4705 SOUTH 129TH EAST AVENUE  
TULSA, OK 74134

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Function: Test, Adjust, & Balance

## Project Summary

### Project Summary

The summary below provides a quick understanding of our scope of work and general testing procedures. Enclosed in the report are further details about your building performance including recommendations, asset data, and pictures. Our focus is to work with the trades to remedy any issues or deficiencies during the actual field balancing and not after the balancing has occurred to achieve a positive environment and outcome. The level of success is determined by the availability of the trades, possible parts needed, or time constraints.

### RTU's (Roof Top Units) w/ Diffusers

Each of the RTU's were measured at their terminal devices or via traverse to establish a total flow for that unit. Each RTU was adjusted to within tolerance of the engineer's design flow. Each outlet was then adjusted for comfort and hood performance. Outside air was measured by reading the intake air opening with a velocity grid and multiplying by the free area. The outside air damper was adjusted until the airflow was within the design requirements. Any equipment that fell outside of that tolerance is noted throughout the report.

### Kitchen Exhaust Hood & Associated Fans

Each kitchen exhaust fan was measured at the hood filter bay utilizing a velocity matrix and a manufacturer's correction factor. Each filter velocity is multiplied by the manufacturer's corrected area. The sum of these readings equals the total flow of the exhaust fans. The total flow of the exhaust was then adjusted to within tolerance of the design flow. Any EF's that fell outside of this tolerance is noted throughout the report.

### Final Building Tests

After completing the test and balance the final building pressure was measured. It was confirmed that the building pressure fell within acceptable tolerances and that the pressure measurement coincides with the actual and design net airflow. Any deviations from these standards are noted throughout the report. The hood capture was tested at the perimeter of the hood and the cook top level with the equipment heat on to ensure satisfactory hood capture and containment.

## Issue List

- BACK AREA NOT BEING CONDITIONED
- RTU3 LOW AIR FLOW, LOUD NOISE



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**Project Issue Information**

**Issue Name :** BACK AREA NOT BEING CONDITIONED  
**Description :** RTU2-SGRD5 is laying above ceiling instead of conditioning warm & humid area behind the soda and ice machines.  
**Created By :** National TAB                      **Assigned To :** National TAB - Dan Hertenstein  
**Status :** Open  
**Priority :** [Medium](#)                      **Asset Tag :** SGRD5  
**Originated Date :** 01/03/2026 - Christine Weale - National TAB



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Project Issue Information

**Issue Name :** RTU3 LOW AIR FLOW, LOUD NOISE  
**Description :** Unit VFD won't stay at 38Hz unless put into LO/RE mode - even though it shows 38Hz, it was actually running at 33.62. Keeps reverting to 20.3 Hz if run w/o LO/RE. Unit is making a very loud noise. Video in files. Cannot continue TAB.  
**Created By :** National TAB                      **Assigned To :** National TAB - Dan Hertenstein  
**Status :** Open  
**Priority :** Urgent                                      **Asset Tag :** RT-3  
**Originated Date :** 01/02/2026 - Christine Weale - National TAB

Project Issue File Details



01/03/2026



01/03/2026

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**Project: 12-29-25 QT #1415 PHOENIX, AZ**

- [Open QT\\_Balance\\_Schedule.xlsx](#)

## CheckList List

- 01: RTU's/AHU's
- 02: Exhaust Fans
- 03: Hoods
- 04: Final Tests
- 05: Smoke Detector



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**CheckList Information**

**Name :** 01: RTU's/AHU's **Status :** Completed  
**Assigned Organization :** National TAB **Asset :**  
**Requesting Organization :** National TAB  
**Created Date :** 09/17/2025 - Trinity Dodds - National TAB  
**Completed Date :** 01/03/2026 - Christine Weale - National TAB

**CheckList Item Details**

RTU's/AHU's

Evaporator coils are clean? Pass

Comment:

Condenser coils are clean? Pass

Comment:

Gas piping is installed and valves are turned on? Pass

Comment:

Unit free of noticeable noise and vibration Fail

Comment:



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CheckList Information

**Name :** 02: Exhaust Fans **Status :** Completed

**Assigned Organization :** National TAB **Asset :**

**Requesting Organization :** National TAB

**Created Date :** 09/17/2025 - Trinity Dodds - National TAB

**Completed Date :** 01/03/2026 - Christine Weale - National TAB

CheckList Item Details

EF's

Hinge kit installed installed on hood fan?	Pass
--	------

Comment:

Flex conduit is long enough so that fan can be completely tilted back?	Pass
--	------

Comment:

No major leakage around the fan base	Pass
--------------------------------------	------

Comment:

Unit is free of noise and vibration	Pass
-------------------------------------	------

Comment:



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**CheckList Information**

**Name :** 03: Hoods **Status :** Completed  
**Assigned Organization :** National TAB **Asset :**  
**Requesting Organization :** National TAB  
**Created Date :** 09/17/2025 - Trinity Dodds - National TAB  
**Completed Date :** 01/03/2026 - Christine Weale - National TAB

**CheckList Item Details**

**HOODS**

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**Hood is free of alarms?** Pass

**Comment:**

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**Hood is free of damage?** Pass

**Comment:**

---

**End panels are installed per prototype?** Pass

**Comment:**

---



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CheckList Information

**Name :** 04: Final Tests **Status :** Not Completed  
**Assigned Organization :** National TAB **Asset :**  
**Requesting Organization :** National TAB  
**Created Date :** 09/17/2025 - Trinity Dodds - National TAB

CheckList Item Details

FINAL CHECKS

HOOD CAPTURE TEST

List kitchen equipment turned on for testing

Comment:

List smoke candle type used

Comment:

Smoke test capture % - Perimeter of hood

Comment:

Smoke test capture % - Top of cooking surface

Comment:

WITNESS

Date test was completed

Comment:

TAB tech name / Firm

Comment:

Site super name / Firm

---

Comment:

---

Owner representative name / Firm (if Applicable)

---

Comment:

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**BUILDING PRESSURE**

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Do actual net building airflow, design net building airflow, and pressure coincide? If not why? (All three should either be positive or negative)

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Comment:

---



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**CheckList Information**

**Name :** 05: Smoke Detector **Status :** Not Completed  
**Assigned Organization :** National TAB **Asset :**  
**Requesting Organization :** National TAB  
**Created Date :** 02/03/2026 - Trinity Dodds - National TAB

**CheckList Item Details**

Smoke Detector Manufacturer:

Comment:

Smoke Detector Model:

Comment:

Accpetable Pressure Range Rating:

Comment:

Actual Measured Pressure Range:

Comment:

Smoke Detector Shutdown?

Comment:



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Project: 12-29-25 QT #1415 PHOENIX, AZ

System/Unit: AHU/RTU

Asset: RT-1

AREA:SALES FLOOR

Unit Data	
	Actual
MFG	AAON
Serial Num	202010-ANEK20456
Model Num	RN-013-8-0-EA09-152
Num OA Filters 1	1
OA Filter Size 1	45X22
Num Final Filter 1	2
Final Filter Size 1	46X19.5

Motor Data	
	Actual
Motor MFG	NL
Frame	NL
Horsepower	3.0
Motor Rpm	1760
Phase	3
Rated Voltage	208
Rated Amperage	10.6

Test Data		
	Design	Actual
SF CFM	4200	4616
SF RPM	-	38 HZ
OA CFM (Hoods On)	800	
OA CFM (Hoods Off)	350	358
RL Voltage	-	
RL Amperage	-	
VFD Max SetPt	-	
VFD Min SetPt	-	
OA Damper Position (Hoods On)	-	
OA Damper Position (Hoods Off)	-	

Performance Data		
	Design	Actual
MA Plenum SP	-	
Fan Suction SP	-	
Fan Discharge SP	-	
Total ESP	-	
Fan Total SP	-	

General	
	Actual
Fan Rotation Correct	YES
Unit Filters Clean	NO
Condensate Drain Installed	YES



# National TAB

Project: 12-29-25 QT #1415 PHOENIX, AZ

System/Unit: AHU/RTU

Asset: RT-2

AREA:SALES FLOOR

Unit Data	
	Actual
MFG	AAON
Serial Num	202004-ANEK20457
Model Num	RN-013-8-0-EA09-152
Num OA Filters 1	1
OA Filter Size 1	45X22
Num Final Filter 1	2
Final Filter Size 1	46X19.5

Motor Data	
	Actual
Motor MFG	NL
Frame	NL
Horsepower	3.0
Motor Rpm	1760
Phase	3
Rated Voltage	208
Rated Amperage	10.6

Test Data		
	Design	Actual
SF CFM	4200	4217
SF RPM	-	38 HZ
OA CFM (Hoods On)	800	
OA CFM (Hoods Off)	350	358
RL Voltage	-	
RL Amperage	-	
VFD Max SetPt	-	63.4
VFD Min SetPt	-	24
OA Damper Position (Hoods On)	-	46.0
OA Damper Position (Hoods Off)	-	0.0

Performance Data		
	Design	Actual
MA Plenum SP	-	
Fan Suction SP	-	
Fan Discharge SP	-	
Total ESP	-	
Fan Total SP	-	

General	
	Actual
Fan Rotation Correct	YES
Unit Filters Clean	NO
Condensate Drain Installed	YES



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System/Unit: AHU/RTU

Asset: RT-3

AREA:BOH/KITCHEN

Unit Data	
	Actual
MFG	AAON
Serial Num	202004-ANEK20455
Model Num	RN-013-8-0-EA09-152
Num OA Filters 1	1
OA Filter Size 1	45X22
Num Final Filter 1	2
Final Filter Size 1	46X19.5

Motor Data	
	Actual
Motor MFG	NL
Frame	NL
Horsepower	3.0
Motor Rpm	1760
Phase	3
Rated Voltage	208
Rated Amperage	10.6

Test Data		
	Design	Actual
SF CFM	4200	
SF RPM	-	
OA CFM (Hoods On)	800	
OA CFM (Hoods Off)	350	371
RL Voltage	-	
RL Amperage	-	
VFD Max SetPt	-	
VFD Min SetPt	-	
OA Damper Position (Hoods On)	-	
OA Damper Position (Hoods Off)	-	

Performance Data		
	Design	Actual
MA Plenum SP	-	
Fan Suction SP	-	
Fan Discharge SP	-	
Total ESP	-	
Fan Total SP	-	

General	
	Actual
Fan Rotation Correct	
Unit Filters Clean	NO
Condensate Drain Installed	YES



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## AHU/RTU

**Diffuser Supply (GRD)**

**RT-3/BOH/KITCHEN**

Asset									
Asset Name	Location	Type	Size	DESIGN CFM	AK	CFM(1)	CFM(2)	FINAL CFM	% to design
SGRD1	SUPPORT SERVICE	SI	12"	800					-
SGRD2	SUPPORT SERVICE	SI	12"	800					-
SGRD3	SUPPORT SERVICE	SI	12"	800					-
SGRD4	SUPPORT SERVICE	SI	12"	800					-
SGRD5	WORKROOM	ES	10"	500					-
SGRD6	WORKROOM	ES	10"	500					-
Total				4200		0	0	0	0%



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## System/Unit: FAN - Exhaust

Asset: EF1

AREA:RR/JANITOR

Unit Data		
	Design	Actual
MFG	NA	CAPTIVE AIRE
Model Num	NA	DR50HFA
Serial Num	-	4639367
Type	-	DOWNBLAST
Configuration	-	VERTICAL

Motor Data		
	Design	Actual
Motor MFG	-	HSSA
Frame	-	48Y
Horsepower	-	0.75
Motor Rpm	-	1625
Phase	-	1
Voltage (rated)	-	115
Amperage (rated)	-	8.4
Service Factor	-	1.0

Test Data		
	Design	Actual
CFM	750	812
Fan RPM	-	N/A
Fan Rotation	-	CCW
Motor RPM	-	N/A
System SetPt	-	MED
RL Voltage	-	65.4
RL Amperage	-	7.5
Total ESP	-	
Fan Inlet SP	-	
Fan Discharge SP	-	



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Diffuser Ret/Exh (GRD)

## EF1/RR/JANITOR

Asset									
Asset Name	Location	Type	Size	DESIGN CFM	AK	CFM(1)	CFM(2)	FINAL CFM	% to design
EGRD4	SUPPORT SERVICE	RI	8"	150	1	350	150	150	100.0
Total				150		350	150	150	100%



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Project: 12-29-25 QT #1415 PHOENIX, AZ

## System/Unit: FAN - Exhaust

Asset: EF3

AREA:KITCHEN HD

Unit Data		
	Design	Actual
MFG	NA	CAPTIVEAIRE
Model Num	NA	DU50HFA
Serial Num	-	7644881
Type	UPBLAST	UPBLAST
Configuration	VERTICAL	VERTICAL

Motor Data		
	Design	Actual
Motor MFG	-	NEMA
Frame	-	NL
Horsepower	1/2	0.5
Motor Rpm	-	1800
Phase	-	1
Voltage (rated)	-	208
Amperage (rated)	-	3.8
Service Factor	-	NL

Test Data		
	Design	Actual
CFM	1350	
Fan RPM	-	
Fan Rotation	-	
Motor RPM	-	
System SetPt	-	
RL Voltage	-	
RL Amperage	-	
Total ESP	-	
Fan Inlet SP	-	
Fan Discharge SP	-	



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Project: 12-29-25 QT #1415 PHOENIX, AZ

## System/Unit: Kitchen Hood Type I

Asset: HD1

AREA:GRIDDLE

### Unit Data

	Design	Actual
MFG	CAPTIVEAIRE	CAPTIVEAIRE
Model Num	6030ND-2-F	6030ND-2-F
Job / Serial Num	-	7644881
Type	-	TYPE I CANOPY
Hood length	-	108"
Hood Width	-	60"

### Test Data Exhaust

	Design	Actual
Filter Type	-	CAPTRATE SOLO
Filter Size 1	-	16X20
Filter Qty 1	-	6
Filter AK factor size 1	-	2.08
Filter Total AK Area	-	12.48
Filter1 FPM	-	
Filter2 FPM	-	
Filter3 FPM	-	
Filter4 FPM	-	
Filter5 FPM	-	
Filter6 FPM	-	
Filter7 FPM	-	
Filter8 FPM	-	
Filter9 FPM	-	
Filter10 FPM	-	
Filter11 FPM	-	
Filter12 FPM	-	
Filter Ave FPM(corr)	-	
CFM	1350	

### Cooking Equipment

	Actual
Item 1	
Item 2	

