

Report By:

National TAB  
1329 E. KEMPER ROAD  
SUITE 4210  
CINCINNATI, OH 45246

**NATIONAL**

**TAB**

Comfort. Under control.

**Report: TAB REPORT**  
**Function: Test, Adjust, & Balance**  
**Date: 02/14/2023**

# PROJECT

**02-13-23 FAMILY DOLLAR - BROADHEAD,  
WI**

2410 1ST CENTER AVE

BROADHEAD, WI 53520

## Client

Oliphant Heating  
208 WOLLARD BLVD

RICHMOND, MO

# National TAB

Project: 02-13-23 FAMILY DOLLAR - BROADHEAD, WI

## Table Of Contents

<b>Section</b>	<b>Page #</b>
Summary	3
Balance Schedule	4
Site Photos	5
Checklist Data	8
AHU/RTU	9
FAN - Exhaust	17
GRD Layout	19

## Project Summary

The summary below provides a quick understanding of our scope of work and general testing procedures. Enclosed in the report is further detail about your building performance including recommendations, asset data, and pictures. Our focus is to work with the trades to remedy any issues or deficiencies during the actual field balancing and not after the balancing has occurred to achieve a positive environment and outcome. The level of success is determined by the availability of the trades, possible parts needed, or time constraints.

### RTU's (Roof Top Units) w/ Diffusers

Each of the RTU's were measured at their terminal devices or via traverse to establish a total flow for that unit. Each RTU was adjusted to within tolerance of the engineer's design flow. Each outlet was then adjusted to within tolerance of the design flow. Outside air was measured by reading the intake air opening with a velocity grid and multiplying by the free area. The outside air damper was adjusted until the airflow was within the design requirements. Any equipment that fell outside of that tolerance is noted throughout the report.

### General Exhaust Fans w/ Grilles

The general exhaust fans were measured by reading each air device with a flow hood. The total airflow for each fan is equivalent to the sum of these readings. Fan speed was then adjusted so that the airflow was within tolerance of design. Each terminal device was balanced to within tolerance of the design volume using the installed volume dampers. Any equipment that fell outside of this tolerance is noted throughout the report.

### Final Building Tests

After completing the test and balance the final building pressure was measured. It was confirmed that the building pressure fell within acceptable tolerances and that the pressure measurement coincides with the actual and design net airflow. Any deviations from these standards are noted throughout the report.

### AIR BALANCE SCHEDULE

UNIT	AREA SERVED	HVAC SUPPLY		HVAC RETURN		HVAC OUTDOOR		OA %		HOOD MAKE-UP		HOOD EXHAUST		GENERAL EXH.	
		DESIGN	ACTUAL	DESIGN	ACTUAL	DESIGN	ACTUAL	DESIGN	ACTUAL	DESIGN	ACTUAL	DESIGN	ACTUAL	DESIGN	ACTUAL
RTU-1	STORAGE	1750	1693	1600	1534	150	159	8.6%	9.4%						
RTU-2	WEST SALES	2800	3206	2150	2584	650	622	23.2%	19.4%						
RTU-3	EAST SALES	2800	3165	2150	2496	650	669	23.2%	21.1%						
RTU-4	SOUTH SALES	3500	3342	2725	2551	775	791	22.1%	23.7%						
EF-1	RESTROOM													75	91
EF-2	RESTROOM													75	92
<b>TOTALS</b>		10850	11406	8625	9165	2225	2241			0	0	0	0	150	183

#### NET BUILDING AIRFLOW CALCULATION

TOTALS	DESIGN	ACTUAL
TOTAL OA	2225	2241
TOTAL EXHAUST	150	183
<b>NET AIRFLOW</b>	<b>2075</b>	<b>2058</b>

DOOR TESTED	BUILDING PRESSURE MEASUREMENTS (IN. H2O)
FRONT	0.004"
SIDE	
REAR	0.004"
<b>AVERAGE</b>	<b>0.004</b>

#### FINAL CHECKS

- ACTUAL NET AIRFLOW COINCIDES WITH DESIGN: ✓

---

- MEASURED PRESSURES COINCIDES WITH ACTUAL NET AIRFLOW: ✓

---

- PRESSURE FALLS WITHIN IMC TOLERANCE OF +/-0.02" W.C. ✓

NOTES:



Comfort. Under control.

## 02-13-23 FAMILY DOLLAR - BROADHEAD, WI

### CheckList Information

**Name :** TECH - SITE PICTURES **Status :** NotSubmitted  
**Assigned Organization :** National TAB **Asset :**  
**Requesting Organization :** National TAB

### CheckList Item Details

#### STORE FRONT



Broadhead-WI.jpeg

#### RTU-1



RTU-1.jpeg

RTU-2



RTU-2.jpeg

RTU-3



RTU-3.jpeg

RTU-4



RTU-4.jpeg

EF-1



EF-1.jpeg

EF-2



EF-2.jpeg

Notes/Comments :



Comfort. Under control.

## 02-13-23 FAMILY DOLLAR - BROADHEAD, WI

### CheckList Information

**Name :** TECH - STEP 1: INITIAL WALKTHROUGH **Status :** NotSubmitted

**Assigned Organization :** National TAB **Asset :**

**Requesting Organization :** National TAB

### CheckList Item Details

#### INITIAL SITE WALKTHROUGH

Review Plan Review Checklist, has it been signed off and meets our standards to start balancing? If not contact processor to ensure job is ready.	Yes
---	-----

All diffusers and grilles are installed and match design?	Yes
---	-----

Thermostats have power?	Yes
-------------------------	-----

Have trades/general contractor been notified about any issues and are they created on FaciliBuild?	Yes
--	-----

#### Notes/Comments :



Comfort. Under control.

## 02-13-23 FAMILY DOLLAR - BROADHEAD, WI

### CheckList Information

**Name :** TECH - STEP 2: UNIT DATA AND EVAL **Status :** NotSubmitted  
**Assigned Organization :** National TAB **Asset :**  
**Requesting Organization :** National TAB

### CheckList Item Details

#### UNIT DATA AND EVALUATION WHILE GATHERING UNIT DATA CHECK THE FOLLOWING:

##### RTU's/AHU's

Economizers are assembled and functional? Yes

DCV Max damper opening position is set to minimum? Yes

Free cooling enthalpy set point set for lowest setting (Typically "D") Yes

Motors are all operating below the FLA rating? Yes

Are belts tight? Yes

If direct drive unit is the speed controller working. NA

Is gas piping installed and valves turned on? Yes

Unit free of noticeable noise and vibration Yes

##### EF's

Rotation is correct? Yes

Belts are tight? NA, Direct Drive

There is no major leakage around base of fan? NA

Is the motor operating below the motor FLA rating? Not Read

For restroom fan(s) is the back draft damper installed and can it fully open? NA

Unit free of noticeable noise and vibration? Yes

**DOCUMENTATION**

Have trades/general contractor been notified about any issues and are they created on FaciliBuild? Yes

**Notes/Comments :**



Comfort. Under control.

### 02-13-23 FAMILY DOLLAR - BROADHEAD, WI

#### CheckList Information

**Name :** TECH - STEP 3: TEST, ADJUST AND BALANCE **Status :** NotSubmitted

**Assigned Organization :** National TAB **Asset :**

**Requesting Organization :** National TAB

#### CheckList Item Details

**TEST, ADJUST, AND BALANCE ALL EQUIPMENT:**

**DURING TESTING MAKE NOTE OF THE FOLLOWING:**

Is space free of drafting?	Yes
Is space comfortable in all areas?	Yes
Is the space free of ventilation noise?	Yes
If deviations from design were necessary to resolve 1-3 what were they? Otherwise put "NA".	NA

**Notes/Comments :**



Comfort. Under control.

## 02-13-23 FAMILY DOLLAR - BROADHEAD, WI

### CheckList Information

<b>Name :</b>	TECH - STEP 4: FINAL TESTS	<b>Status :</b>	NotSubmitted
<b>Assigned Organization :</b>	National TAB	<b>Asset :</b>	
<b>Requesting Organization :</b>	National TAB		

### CheckList Item Details

**FINAL TESTS**

**ADDITIONAL**

Thermostats are programmed?

No, Thermostats were temporarily installed in return duct at time of Balance.

**Notes/Comments :**

# National TAB

Project: 02-13-23 FAMILY DOLLAR - BROADHEAD, WI

System/Unit: AHU/RTU



Comfort. Under control.

Asset: RTU1

AREA:STORAGE

Unit Data		
	Design	Actual
MFG	CARRIER	TRANE
Serial Num	-	22293512PA
Model Num	48GCE	GBC048A3EMB
Type	RTU	RTU
Configuration	VERTICAL	VERTICAL
Num OA Filters 1	-	1
OA Filter Size 1	-	27X13.5
Num Final Filter 1	-	4
Final Filter Size 1	-	16X16X2

Motor Data		
	Design	Actual
Motor MFG	-	MARATHON
Frame	-	56
Horsepower	1.4	1.0
Motor Rpm	-	NA
Phase	3	3
Rated Voltage	208	208
Rated Amperage	-	4.0

Drive Data		
	Design	Actual
Motor Sheave Size	-	1VL34
Motor Bore Size	-	5/8"
Motor Sheave SetPt	-	2 TURNS OPEN
Fan Sheave Size	-	5.25"
Fan Sheave Bore	-	3/4"
Belt CL Distance	-	14.5"
Num of Belts	-	1
Belt Size	-	AX40
Belt Alignment	-	VERIFIED

Test Data		
	Design	Actual
SF CFM	1750	1693
SF RPM	-	877
RA CFM	1600	1534
OA CFM	150	159
RL Voltage	-	210/210/210
RL Amperage	-	2.7/2.9/2.7
SF Rotation	-	CCW, CORRECT
Min OA Damper Position	-	1/4"
Min OA Damper Type	-	ECONOMIZER
OA Enthalpy Setpt	-	E

Performance Data		
	Design	Actual
MA Plenum SP	-	-0.27"
Fan Suction SP	-	-0.51"
Fan Discharge SP	-	0.32"
Total ESP	1.0"	0.59"
Fan Total SP	-	0.83"

General		
	Design	Actual
Fan Rotation Correct	-	YES
Unit Filters Clean	-	YES [1]
Condensate Drain Installed	-	YES

Completed By: Michael McDonnell

Notes: [1] CONSTRUCTION FILTERS STILL INSTALLED. RECOMMEND REPLACEMENT AT TURNOVER.

# National TAB

Project:02-13-23 FAMILY DOLLAR - BROADHEAD, WI

## AHU/RTU



Comfort. Under control.

### Diffuser Supply (GRD)

#### RTU1/STORAGE

Asset									
Asset Name	Location	Type	Size	DESIGN CFM	AK	CFM(1)	CFM(2)	FINAL CFM	% to design
SGRD1	STORAGE	D	14X6	350	0.46	383	365	365	104.3
SGRD2	STORAGE	D	14X6	350	0.46	267	322	322	92.0
SGRD3	STORAGE	D	14X6	350	0.46	282	334	334	95.4
SGRD4	STORAGE	D	14X6	350	0.46	328	319	319	91.1
SGRD5	RR VESTIBUL E	A	8"	125	1.0	126	130	130	104.0
SGRD6	OFFICE	A	8"	125	1.0	190	118	118	94.4
SGRD7	RESTROOM	C	8"	50	1.0	143	53	53	106.0
SGRD8	RESTROOM	C	8"	50	1.0	184	52	52	104.0

Completed By: Brianna Biggs on

# National TAB

Project: 02-13-23 FAMILY DOLLAR - BROADHEAD, WI

System/Unit: AHU/RTU



Comfort. Under control.

Asset: RTU2

AREA: WEST SALES

Unit Data		
	Design	Actual
MFG	CARRIER	TRANE
Serial Num	-	222720004MX
Model Num	48FCE	GBC090A3EMA
Type	RTU	RTU
Configuration	VERTICAL	VERTICAL
Num OA Filters 1	-	1
OA Filter Size 1	-	35.5X19
Num Final Filter 1	-	4
Final Filter Size 1	-	18X25X2

Motor Data		
	Design	Actual
Motor MFG	-	MARATHON
Frame	-	56
Horsepower	2.4	2.0
Motor Rpm	-	1725
Phase	3	3
Rated Voltage	208	200-230
Rated Amperage	-	6.3-6.2

Drive Data		
	Design	Actual
Motor Sheave Size	-	1VP60
Motor Bore Size	-	7/8"
Motor Sheave SetPt	-	0 TURNS OPEN
Fan Sheave Size	-	BK115
Fan Sheave Bore	-	1"
Belt CL Distance	-	19.5"
Num of Belts	-	1
Belt Size	-	B66
Belt Alignment	-	VERIFIED

Test Data		
	Design	Actual
SF CFM	2800	3206
SF RPM	-	914
RA CFM	2150	2584
OA CFM	650	622
RL Voltage	-	211/210/210
RL Amperage	-	6.1/6.0/6.1
SF Rotation	-	CCW, CORRECT
Min OA Damper Position	-	1/2"
Min OA Damper Type	-	ECONOMIZER
OA Enthalpy Setpt	-	D

Performance Data		
	Design	Actual
MA Plenum SP	-	-0.41"
Fan Suction SP	-	-0.62"
Fan Discharge SP	-	0.67"
Total ESP	1.0"	1.08"
Fan Total SP	-	1.29"

General		
	Design	Actual
Fan Rotation Correct	-	YES
Unit Filters Clean	-	YES [1]
Condensate Drain Installed	-	YES

Completed By: Michael McDonnell

Notes: [1] CONSTRUCTION FILTERS STILL INSTALLED, RECOMMEND REPLACEMENT AT TURNOVER. [2] MOTOR SHEAVE STUCK AT 0 TURNS OPEN, MISSING SET SCREW AND KEY. SUPPLY AIRFLOW SLIGHTLY ABOVE DESIGN. 7.5 TON UNIT AND NOT ANTICIPATED TO CAUSE ANY ISSUES. [3] DCV OA AIRFLOW: 328 CFM @ 1/3" OPEN.

# National TAB

Project:02-13-23 FAMILY DOLLAR - BROADHEAD, WI

## AHU/RTU



Comfort. Under control.

### Diffuser Supply (GRD)

#### RTU2/WEST SALES

Asset									
Asset Name	Location	Type	Size	DESIGN CFM	AK	CFM(1)	CFM(2)	FINAL CFM	% to design
SGRD1	SALES	B	12"	350	1.0	431	398	398	113.7
SGRD2	SALES	B	12"	350	1.0	486	395	395	112.9
SGRD3	SALES	B	12"	350	1.0	367	403	403	115.1
SGRD4	SALES	B	12"	350	1.0	402	410	410	117.1
SGRD5	SALES	B	12"	350	1.0	419	411	411	117.4
SGRD6	SALES	B	12"	350	1.0	336	394	394	112.6
SGRD7	SALES	B	12"	350	1.0	509	395	395	112.9
SGRD8	SALES	B	12"	350	1.0	368	400	400	114.3

Completed By: Brianna Biggs on

# National TAB

Project: 02-13-23 FAMILY DOLLAR - BROADHEAD, WI

System/Unit: AHU/RTU



Comfort. Under control.

Asset: RTU3

AREA: EAST SALES

Unit Data		
	Design	Actual
MFG	CARRIER	TRANE
Serial Num	-	222720018MX
Model Num	48FCE	GBC090A3EMA
Type	RTU	RTU
Configuration	VERTICAL	VERTICAL
Num OA Filters 1	-	1
OA Filter Size 1	-	35.5X19
Num Final Filter 1	-	4
Final Filter Size 1	-	18X25X2

Motor Data		
	Design	Actual
Motor MFG	-	MARATHON
Frame	-	56
Horsepower	2.4	2.0
Motor Rpm	-	1725
Phase	3	3
Rated Voltage	208	200-230
Rated Amperage	-	6.3-6.2

Drive Data		
	Design	Actual
Motor Sheave Size	-	1VP60
Motor Bore Size	-	7/8"
Motor Sheave SetPt	-	0 TURNS OPEN
Fan Sheave Size	-	BK115
Fan Sheave Bore	-	1"
Belt CL Distance	-	20"
Num of Belts	-	1
Belt Size	-	B66
Belt Alignment	-	VERIFIED

Test Data		
	Design	Actual
SF CFM	2800	3165
SF RPM	-	908
RA CFM	2150	2496
OA CFM	650	669
RL Voltage	-	210/210/210
RL Amperage	-	5.4/5.3/5.4
SF Rotation	-	CCW, CORRECT
Min OA Damper Position	-	ECONOMIZER
Min OA Damper Type	-	1/2"
OA Enthalpy Setpt	-	D

Performance Data		
	Design	Actual
MA Plenum SP	-	-0.54"
Fan Suction SP	-	-0.65"
Fan Discharge SP	-	0.68"
Total ESP	1.0"	1.22"
Fan Total SP	-	1.33"

General		
	Design	Actual
Fan Rotation Correct	-	YES
Unit Filters Clean	-	YES [1]
Condensate Drain Installed	-	YES

Completed By: Michael McDonnell

Notes: [1] CONSTRUCTION FILTERS STILL INSTALLED, RECOMMEND REPLACEMENT AT TURNOVER. [2] MOTOR SHEAVE STUCK AT 0 TURNS OPEN, MISSING SET SCREW AND KEY. SUPPLY AIRFLOW SLIGHTLY ABOVE DESIGN. 7.5 TON UNIT AND NOT ANTICIPATED TO CAUSE ANY ISSUES. [3] DCV OA AIRFLOW: 372 CFM @ 1/3" OPEN.

# National TAB

Project:02-13-23 FAMILY DOLLAR - BROADHEAD, WI

## AHU/RTU



Comfort. Under control.

### Diffuser Supply (GRD)

#### RTU3/EAST SALES

Asset									
Asset Name	Location	Type	Size	DESIGN CFM	AK	CFM(1)	CFM(2)	FINAL CFM	% to design
SGRD1	SALES	B	12"	350	1.0	368	385	385	110.0
SGRD2	SALES	B	12"	350	1.0	465	403	403	115.1
SGRD3	SALES	B	12"	350	1.0	354	398	398	113.7
SGRD4	SALES	B	12"	350	1.0	414	397	397	113.4
SGRD5	SALES	B	12"	350	1.0	425	401	401	114.6
SGRD6	SALES	B	12"	350	1.0	354	384	384	109.7
SGRD7	SALES	B	12"	350	1.0	472	405	405	115.7
SGRD8	SALES	B	12"	350	1.0	379	392	392	112.0

Completed By: Brianna Biggs on

# National TAB

Project: 02-13-23 FAMILY DOLLAR - BROADHEAD, WI

## System/Unit: AHU/RTU



Comfort. Under control.

Asset: RTU4

AREA:SOUTH SALES

Unit Data		
	Design	Actual
MFG	CARRIER	TRANE
Serial Num	-	222720043MX
Model Num	48FCE	GBC120A3EMA
Type	RTU	RTU
Configuration	VERTICAL	VERTICAL
Num OA Filters 1	-	1
OA Filter Size 1	-	35.5X19
Num Final Filter 1	-	6
Final Filter Size 1	-	14X25X2

Motor Data		
	Design	Actual
Motor MFG	-	MARATHON
Frame	-	56
Horsepower	3	3.0
Motor Rpm	-	1725
Phase	3	3
Rated Voltage	208	200-230
Rated Amperage	-	8.8-8.7

Drive Data		
	Design	Actual
Motor Sheave Size	-	1VP60
Motor Bore Size	-	7/8"
Motor Sheave SetPt	-	1 TURN OPEN
Fan Sheave Size	-	BK115
Fan Sheave Bore	-	1"
Belt CL Distance	-	20"
Num of Belts	-	1
Belt Size	-	B66
Belt Alignment	-	VERIFIED

Test Data		
	Design	Actual
SF CFM	3500	3342
SF RPM	-	884
RA CFM	2725	2551
OA CFM	775	791
RL Voltage	-	211/212/211
RL Amperage	-	6.7/6.6/6.5
SF Rotation	-	CCW, CORRECT
Min OA Damper Position	-	1/2"
Min OA Damper Type	-	ECONOMIZER
OA Enthalpy Setpt	-	D

Performance Data		
	Design	Actual
MA Plenum SP	-	-0.49"
Fan Suction SP	-	-0.65"
Fan Discharge SP	-	0.68"
Total ESP	1.00"	1.17"
Fan Total SP	-	1.33"

General		
	Design	Actual
Fan Rotation Correct	-	YES
Unit Filters Clean	-	YES [1]
Condensate Drain Installed	-	YES

Completed By: Michael McDonnell

Notes: [1] CONSTRUCTION FILTERS STILL INSTALLED, RECOMMEND REPLACEMENT AT TURNOVER. [2] DCV OA AIRFLOW: 381 CFM @ 1/4" OPEN.

# National TAB

Project:02-13-23 FAMILY DOLLAR - BROADHEAD, WI

## AHU/RTU



Comfort. Under control.

### Diffuser Supply (GRD)

#### RTU4/SOUTH SALES

Asset									
Asset Name	Location	Type	Size	DESIGN CFM	AK	CFM(1)	CFM(2)	FINAL CFM	% to design
SGRD1	SALES	B	12"	440	1.0	422	422	422	95.9
SGRD2	SALES	B	12"	435	1.0	428	428	428	98.4
SGRD3	SALES	B	12"	435	1.0	406	406	406	93.3
SGRD4	SALES	B	12"	440	1.0	414	414	414	94.1
SGRD5	SALES	B	12"	440	1.0	410	410	410	93.2
SGRD6	SALES	B	12"	435	1.0	423	423	423	97.2
SGRD7	SALES	B	12"	435	1.0	403	403	403	92.6
SGRD8	SALES	B	12"	440	1.0	436	436	436	99.1

Completed By: Brianna Biggs on

# National TAB

Project: 02-13-23 FAMILY DOLLAR - BROADHEAD, WI

System/Unit: FAN - Exhaust



Comfort. Under control.

Asset: EF1

AREA:RESTROOM

Unit Data		
	Design	Actual
<b>MFG</b>	GREENHECK	BROAN
<b>Model Num</b>	SP-B110	SP-B110
<b>Serial Num</b>	-	NL
<b>Type</b>	CEILING	CEILING
<b>Configuration</b>	VERTICAL	VERTICAL

Motor Data		
	Design	Actual
<b>Motor MFG</b>	-	NL
<b>Frame</b>	-	NL
<b>Horsepower</b>	80W	NL
<b>Motor Rpm</b>	-	NL
<b>Phase</b>	1	1
<b>Voltage (rated)</b>	120	120
<b>Amperage (rated)</b>	-	0.3
<b>Service Factor</b>	-	NL

Test Data		
	Design	Actual
<b>CFM</b>	75	91
<b>Fan RPM</b>	-	DD
<b>Fan Rotation</b>	-	CCW
<b>Motor RPM</b>	-	DD
<b>System SetPt</b>	-	SINGLE SPEED [2]
<b>RL Voltage</b>	-	NR [1]
<b>RL Amperage</b>	-	NR [1]
<b>Total ESP</b>	0.25"	NR [1]
<b>Fan Inlet SP</b>	-	ATM
<b>Fan Discharge SP</b>	-	NR [1]

Completed By: Michael McDonnell

Notes: [1] COULD NOT ACCESS SAFELY [2] SINGLE SPEED FAN, UNABLE TO REDUCE AIRFLOW.

# National TAB

Project: 02-13-23 FAMILY DOLLAR - BROADHEAD, WI

## System/Unit: FAN - Exhaust



Comfort. Under control.

Asset: EF2

AREA:RESTROOM

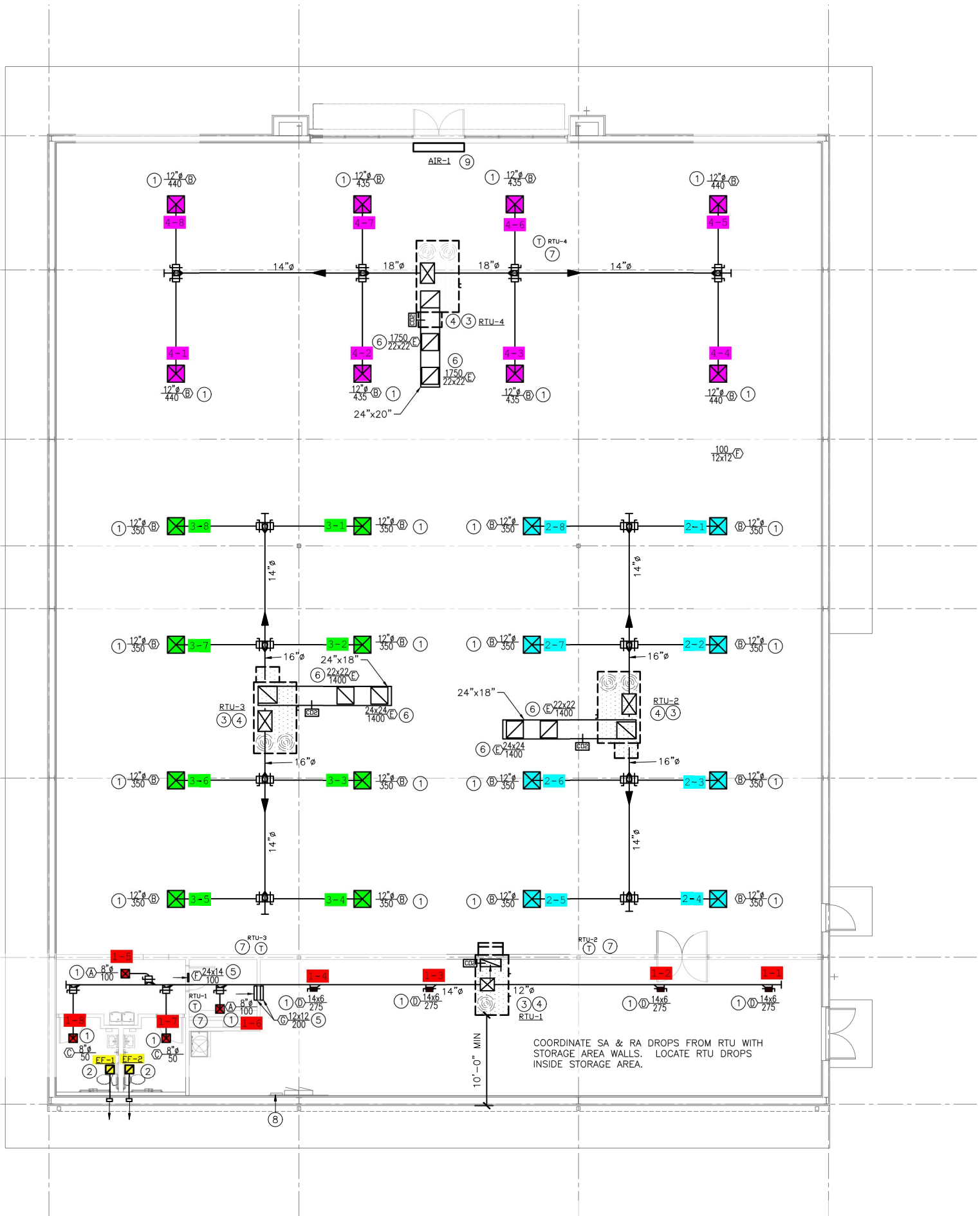
Unit Data		
	Design	Actual
MFG	GREENHECK	BROAN
Model Num	SP-B110	SP-B110
Serial Num	-	NL
Type	CEILING	CEILING
Configuration	VERTICAL	VERTICAL

Motor Data		
	Design	Actual
Motor MFG	-	NL
Frame	-	NL
Horsepower	80W	NL
Motor Rpm	-	NL
Phase	1	1
Voltage (rated)	120	120
Amperage (rated)	-	0.3
Service Factor	-	NL

Test Data		
	Design	Actual
CFM	75	92
Fan RPM	-	DD
Fan Rotation	-	CCW
Motor RPM	-	DD
System SetPt	-	SINGLE SPEED [2]
RL Voltage	-	NR [1]
RL Amperage	-	NR [1]
Total ESP	0.25"	NR [1]
Fan Inlet SP	-	ATM
Fan Discharge SP	-	NR [1]

Completed By: Michael McDonnell

Notes: [1] COULD NOT ACCESS SAFELY [2] SINGLE SPEED FAN, UNABLE TO REDUCE AIRFLOW.



1 MECHANICAL HVAC PLAN  
SCALE: 1/8" = 1'-0"